Dear Friends of Education,

Thank you for helping the Appleton Education Foundation record another wonderful year in service to our community. Your financial support and your partnership are sincerely appreciated.

In turn, we think you'll appreciate what we've accomplished this year.

No matter the organization, there is a time to stop and think: Who are we? What are we doing? Are we serving as well as we can? Are we meeting our potential?

The Appleton Education Foundation has taken that time to reflect, renew and recalibrate. We've built a strategic plan for the next three to five years, intent on turning your support into the most meaningful and effective experiences possible for Appleton Area School District students and educators.

We owed it to our staff, our board, our benefactors and our donors — our full community — to determine if we were on the right path.

We're happy to report: Yes, we are.

After 18 months of work — facilitated board retreats and multiple other committee meetings — it became clear that our mix of classroom-focused grants, emphasis on large-project grants, and continued growth of our organization are taking us where we need to go.

Our plan, adopted by the AEF board in October, brought us to three goals:

- Increase our impact in the Appleton Area School District and our community.
- Expand our visibility in AASD and the community.
- Strengthen our operations to ensure adequate fundraising for a growing and sustainable organization.

The first two goals call for development of more “Big Idea” grants that will benefit more students, often over a multiyear commitment. We've taken this approach recently with a $30,000 grant to the Classroom to Career project, developing "Launch Studios" within Appleton East, West and North high schools.

We’ll still distribute smaller individual grants for classrooms and teachers. These grants — awarded each fall and spring — are the heart of AEF's mission statement: To creatively enhance education in our community. They empower teachers to try new ideas. That commitment won't stop.

Other AEF highlights from 2019:

- AEF was excited and grateful to distribute more than $194,000 in support of nearly 100 grants and scholarships.
- More than 900 donors supported AEF with financial gifts. Thank you.
- Former AEF board members Mark Smith and Jen Voigt led our first planned-giving workshop.
- We hosted a “thank you” event for community sponsors of our annual Knowledge Open golf outing.
- The Knowledge Open welcomed 200 golfers to Winagamie Golf Course to raise funds and friends for education. We distributed more than $15,000 to AASD schools on event day.
- Retired business leader Chris Linn was recognized for his contributions to student learning with the 12th annual Thomas G. Scullen Leadership Award at our annual Celebrate Education dinner.
- We celebrated the careers and work of former AASD employees at our annual Retiree Luncheon.
- Grant recipients have showcased how they’ve used AEF funds at each of our annual events.
- Our email newsletters and Facebook page more frequently told of AEF's impact, through video, photos and words. Please “Like” us at www.facebook.com/AppletonEducationFoundation.

Yes, it's been a busy year. None of that would have happened without you.

You've made a difference in the lives of children and educators across the Appleton Area School District, and we appreciate you.

Thanks for all you do, and all that we'll do together.

Yours in education,

Dan Flannery
Board president

Julie Krause
Executive Director
Our Generous Donors

During the last fiscal year (ended June 30, 2019), more than 900 donors contributed to the Appleton Education Foundation. Some gifts established new charitable funds, while others were added to existing funds or were made in memory or in honor of a loved one. We gratefully acknowledge and thank the following donors for their generous gifts during the year.

* This list was made with great care. However, if we’ve made an error, we apologize. Please contact us so we can update our records to ensure future accuracy.

### Platinum Donors ($25,000 and Up)
- Mielke Family Foundation
- Aegis Corporation
- Appleton East High School
- Asbestos Removal, Inc.
- Baker Tilly
- P. Steve and Diane Barnett
- Judith and Edward Baseman
- Thomas and Renee Boldt
- The Boldt Family Fund, Inc.
- Camera Corner Connecting Point
- The Carpe Diem Fund
- Louis Chiquette
- Creative Counseling Center
- Paul and Pamela Cunningham
- Davis | Kuelthau Attorneys at Law
- David and Kay Eggert
- Energy Control & Design
- John Fenlon
- First Business Bank
- Fox Communities Credit Union
- Fusion Foundation, Inc.
- Geoff & Kelly Crowley Family Foundation
- Gordon Flesch Company, Inc.
- Appleton Area School District – employee payroll contributions
- ARAMARK
- Vira Stoney

### Gold Donors ($10,000 to $24,999)
- Appleton Area School District – employee payroll contributions
- ARAMARK
- Vira Stoney

### Silver Donors ($1,000 to $9,999)
- Advanced Disposal
- Aegis Corporation
- Lee and Amy Allinger
- Anonymous (1)
- Appleton East High School
- Asbestos Removal, Inc.
- Baker Tilly
- P. Steve and Diane Barnett
- Judith and Edward Baseman
- Thomas and Renee Boldt
- The Boldt Family Fund, Inc.
- Camera Corner Connecting Point
- The Carpe Diem Fund
- Louis Chiquette
- Creative Counseling Center
- Paul and Pamela Cunningham
- Davis | Kuelthau Attorneys at Law
- David and Kay Eggert
- Energy Control & Design
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- Creative Counseling Center
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- David and Kay Eggert
- Energy Control & Design
- John Fenlon
- First Business Bank
- Fox Communities Credit Union
- Fusion Foundation, Inc.
- Geoff & Kelly Crowley Family Foundation
- Gordon Flesch Company, Inc.
- Dean and Pam Gruner
- Hartwig Family Foundation, Inc.
- Heartland Business Systems, LLC
- Robert and Gerilyn Heffron
- Heid Music Company
- Stephen Hill
- Amy and Steve Henselin
- Don and Gill Hoff
- Hussey Memorial Golf Outing
- Investors Community Bank
- Jack’s Maintenance Service
- William and Dorian Jordan
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- Julie Krause
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- Miron Construction
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- Patriot Athletic Club
- Pieper Power
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- Spats
- Takeda Pharmaceuticals
- Technology Resource Advisors, Inc.
- ThedaCare, Inc.
- Peter Thiel
- Tuttle Lake Woodworking, Inc.
- U.S. Venture, Inc.
- Julie Van Den Brandt
- von Briesen & Roper s.c.
- Willis Foundation

### Bronze Donors ($500-$999)
- Shannon Alberts
- Appleton-Fox Cities Kiwanis
- Associated Bank
- Janice Bergholtz Loeslille
- Geoff Bergwall
- James and Nathalie Bowman
- Mitti Britton
- CliftonLarsonAllen LLP
- Lynne Devaney
- Dan and Mary Flannery
- Godfrey & Kahn SC
- Kip and Allison Golden
- Ruth S. Gresham Fund
- Habush Habush & Rotell S.C.
- Herrling Clark Law Firm Ltd.
- Donald and Kris Hetpats
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- Holtger Bros., Inc.
- Horizons Elementary School
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- Ann Rosebery
- Edward and Janis Ruffolo
- John Schubert
- Steve Seifert
- Markalun and Ann Smith
- Marcia Steffenhagen
- Andrea Tallock
- Kyle and Polly Tripp
- Joseph and Kristine Troy
- Valley New School
- Richard and Jen Van Driest
- Amy Van Straten
- Wipfli Financial Advisors

* Indicates gifts from funds within the Community Foundation for the Fox Valley Region.

### In Tribute

Making a donation to the Appleton Education Foundation is a meaningful way to honor or remember the people who have made a difference in your life.

#### Honorariums
- Between July 1, 2018, and June 30, 2019, the Foundation received gifts in honor of the following people:
  - Paul Cooney
  - Edison Elementary Staff
  - James Filapek
  - Michael Kapocius
  - Harvey A. Lorenc
  - Yvonne Mullen
  - Corey Oto
  - Mr. Parker and the North Theatre Program
  - Kari Phillips
  - Spencer D. Rostel
  - Special Education and Student Services Staff
  - Lauren Thompson

#### Memorials
- Between July 1, 2018, and June 30, 2019, the Foundation received gifts in memory of the following people:
  - Tyler Baseman
  - Ann Baum
  - Mitti Britton
  - Kay Chiquette
  - John Davis
  - Dean Ernsporf
  - Sharon M. Fenlon
  - Korey Fischer
  - Tom Haag
  - Rosemarie Harrison
  - Bill Hartling
  - Dave Hass
  - Susan B. Henke
  - Margaret Jensen Vissers
  - Helen Jesse
  - Gertrude M. Jones
  - Bill Knaack
  - Richard and Jen Van Driest
  - Amy Van Straten
  - Wipfli Financial Advisors

To see a complete list of donors who made gifts in memory of Mitti Britton, Sharon Fenlon or Joe Perez, please visit the following links:
- AppletonEducationFoundation.org/BrittonMemorial
- AppletonEducationFoundation.org/FenlonMemorial
- AppletonEducationFoundation.org/PerezMemorial
Improved reading is in the bag for students with special needs enrolled in the district’s Early Childhood program. Teachers send home book bags to help build a home-school connection and support families in engaging with their children to build language and literacy skills. No matter the need, family engagement is critical to success. Grants from the Betsy Melzer Endowment and the Bob and Gerri Heffron Family funds within the Appleton Education Foundation covered the cost of literacy bags. Each bag contains books and materials for an activity that parallels the book theme. More than 100 students in the district’s Early Childhood program benefit.
1
New Year’s Day
2
AASD classes resume

5

7

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11

13

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Martin Luther King Day

Chinese New Year

Inspired? Learn how to establish your own fund for education. 920-832-1517
Students in Lori Cash’s classes at Magellan, an AASD magnet school for highly gifted learners, took on the role of biochemical engineers as they developed their own root beer. Working with an extract they made from scratch, all students followed the same recipe and fermentation process. Working in groups, students then altered the basic recipe to develop their “new” product. Cash wanted her students to see how biology and chemistry are used in the real world and that there are many types of engineers. A grant from the Stan & Phyllis Thatcher Fund for STEM within the Appleton Education Foundation provided the ingredients and supplies for the project, which Cash intends to repeat every other year.
Make a forever gift and name the AEF as a beneficiary of your retirement plan or life insurance policy or include a gift in your will. Learn more. 920-832-1517
When students decide they are “not good” at math, it can be difficult to overcome that mindset. Highlands Elementary teacher Gwen Lostocco uses games, purchased with grant funds from the Appleton Education Foundation, to help students see that math is a series of puzzles with pieces. The game and social centers in her classroom affirm and enhance traditional classroom learning as students build skills around strategy, number sense, cooperation, logic and problem solving, and more. “I want my students to recognize that, regardless of skills, they can be mathematically successful,” Lostocco said.
For the first time, students and staff from West High School and Wilson Middle School put on a joint musical production. Students came together during the week and on weekends to build the set and costumes for the iconic show *The Wizard of Oz*. Students from both schools had a chance to shine on the stage, backstage and in the pit orchestra. A grant from the Ann Moe Art Appreciation Fund within the Appleton Education Foundation supported the production. Wilson Middle School teacher Rebecca Whittle wrote the grant request. “Not all students are athletes, but all students need an extracurricular to be part of,” she said.
April

1
Spring Grant Application Deadline

2

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4

5
Palm Sunday

6
April 6-10: AASD Spring Break

7

8
First Day of Passover

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10
Good Friday

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12
Easter

13
AASD classes resume

14

15
Tax Day

16
Last Day of Passover

17

18

19
April 19-25: National Volunteer Week

20

21

22
Administrative Professionals Day

23
Take Our Daughters and Sons to Work Day / Ramadan starts

24
Arbor Day

25

26

27

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29

30

Inspired? Learn how to establish your own fund for education. 920-832-1517
Students at Fox River Academy, an environmental charter school within the Appleton Area School District, spend much of their time in the outdoors, developing a deeper understanding of nature and how to care for it. A major focus of their field work is removing invasive species and preparing habitat areas for planting native plants and trees. A grant from the Appleton Education Foundation provided an assortment of heavy-duty tools so more students can take an active role in each clean-up and restorative project.
May 4-8: Teacher Appreciation Week
Teacher Appreciation Day
National Day of Prayer
Mother’s Day
Armed Forces Day
Ramadan ends
Memorial Day

Make a forever gift and name the AEF as a beneficiary of your retirement plan or life insurance policy or include a gift in your will. Learn more. 920-832-1517
A grant from the Gruner Family Community Mental Wellness Fund within the Appleton Education Foundation supported a two-day training session designed to help 4K partners deal with the most challenging student behaviors in a positive way. Appleton Community 4K partners with 20 community child care and preschool settings, as well as four elementary school host sites, to provide four-year-old Kindergarten programming across the Appleton Area School District. The district is committed to helping partner sites support children who may be experiencing trauma, poverty, and mental health needs that are apparent at earlier ages.
Students in the Appleton Area School District’s Native American Program will soon represent their culture and heritage at various district and community events. They will wear traditional dress they are making from supplies purchased with a grant from the Appleton Education Foundation. Title VI Indian Education Liaison Jessica Wisneski applied for the grant. Students also will have an opportunity to learn traditional Native American drumming, singing and dance.
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The **2020 Knowledge Open** golf event is Friday, July 17, at Winagamie Golf Course. For more information visit: [appletoneducationfoundation.org/aef-events/knowledge-open/](http://appletoneducationfoundation.org/aef-events/knowledge-open/)

- **July 4**: Independence Day
- **July 17**: AEF’s Knowledge Open Golf Event
- **July 19**, **23**, **24**, **25**: Mile of Music

Inspired? Learn how to establish your own fund for education. 920-832-1517
Ferber Elementary students are learning to read music in a new way, thanks to their teacher’s creativity and a grant from the Appleton Education Foundation. Laurie Woltman purchased two sets of resonator bells with her own money to pilot using bells to teach note reading. After finding success, she created a Resonator Bell Set Unit and asked the Foundation for funds to purchase 25 more sets so she could use them in all her classes. Woltman is working with students to increase their note reading skills, which correlates strongly to an increase in reading skills.
Make a forever gift and name the AEF as a beneficiary of your retirement plan or life insurance policy or include a gift in your will. Learn more. 920-832-1517

AppletonEducationFoundation.org

Mile of Music

Mile of Music
Middle school students are notorious for thinking of history and social studies classes as “so boring!” Wilson Middle School teacher Anne Murray found that using picture books can make historical periods and faraway lands come alive for her students. An Appleton Education Foundation grant provided the books. Murray now reads a picture book aloud to the class to help create a common background knowledge about thematic topics, including democracy, immigration, civil liberties, and equality. Subsequent class discussions encourage students to develop a deeper appreciation for history beyond memorizing dates and battles.
Lightning Latte is a student-run coffee shop at Appleton North High School where students in a transitional vocation program can practice real world skills for employment, while creating an enjoyable treat for North staff members. Students participate in every aspect of the coffee shop, including shopping, coffee preparation, sales, serving, clean-up, restocking, and financial accounting. Grants from the Betsy Melzer Endowment and the Bob and Gerri Heffron Family funds within the Appleton Education Foundation provided equipment and supplies to support the program.
SUNDAY  MONDAY  TUESDAY  WEDNESDAY  THURSDAY  FRIDAY  SATURDAY

1  2  3

4  5  6  7  8  9  10

11  12  13  14  15  16  17
  Indigenous Peoples Day
  Boss's Day

18  19  20  21  22  23  24
  Make a Difference Day

25  26  27  28  29  30  31
  Halloween
Students at McKinley Elementary School are benefiting from the generosity of someone they’ll never meet. The school receives grants from the Tom “Love all” Teachers Fund for McKinley Elementary School. Funds have provided for materials to sustain special STEM (Science, Technology, Engineering and Math) activities and to purchase a video camera for the school.

The “Love all” Fund is in memory of Tom Loveall, McKinley’s first principal. Tom served at McKinley for 28 years (1968-1996) and was beloved by staff, students and families. After his passing in 2013, Tom’s family established the endowment fund in the Appleton Education Foundation as a permanent legacy to his passion for education and his relationship with his teaching team.
Make a *forever gift* and name the AEF as a beneficiary of your retirement plan or life insurance policy or include a gift in your will. Learn more. 920-832-1517

Daylight Saving Time ends

Fall Grant Application Deadline

Veterans Day

National Philanthropy Day

Thanksgiving
More than 500 students at Janet Berry Elementary School lent a hand in creating a permanent three-dimensional mural for the school. Local artist Tom Grade gave every student a hands-on experience during the three-week residency and each contributed to the final product. Appleton Education Foundation grant money of $2,000 helped with the cost of materials and a portion of the artist’s fee.
What area of education is most meaningful to you?
Learn how you can have an impact. 920-832-1517
In the past fiscal year, the Appleton Education Foundation awarded more than $194,000 in grants to support the following classroom and community projects, educator training, student scholarships and program enhancements not covered by the Appleton Area School District budget.

Grants are from the Appleton Education Foundation Fund — an unrestricted endowment fund — unless otherwise noted.

### Appleton Area School District

- **Support for Big Arts in the Little Apple**, a collaborative music and visual arts project involving AASD, Building for Kids and Fox Valley Symphony Orchestra. (Mile of Music Fund, Mielke Education Fund, AEF Fund)
- **Staff book study of Evicted** by Matthew Desmond. The 2019 Fox Cities Reads book provides a look at extreme poverty. (AEF Fund)
- **Equipment to produce and promote a teen podcast** by students enrolled in the Willems Student Marketing Team capstone course. (AEF Fund)
- **Professional development** for district art teachers with guest artist Cristian Andersson. (AEF Fund)
- **Professional development workshop focused on educator well-being**. (AEF Fund)
- **Opportunities for students in the district’s Native American program to make their own regalia and learn drumming, singing and various styles of dance**. (AEF Fund)
- **Books and materials for activity packs used by families in the district’s Early Childhood program**. The goal is to engage families in reading with their children and enhance home-school connections. (Heffron Fund and Melzer Fund)
- **Welcome totes for new tutors in the district’s United for Reading Success tutoring program**. (Steindorf Fund)
- **Tutor training session with Kennedy Center teaching artist Stuart Scotts.** (United for Reading Success Fund)
- **Video to promote the district’s reading tutoring program**. (United for Reading Success Fund)
- **Support for the district’s Community Health Fair (Donor pass-through)**
- **Unrestricted grants from the Foundation for 14 AASD schools represented at the 2019 golf event, the AEF Knowledge Open. Schools used the funds to upgrade instructional technology, provide additional leveled reading materials, offer staff development and provide support for other programs and activities above and beyond what the site budgets can support**.
- **Presentations by Fox Cities Book Festival author Kathleen Ernst.** (AEF Fund)

### Appleton Area School District and Community

- **High school and college students and teachers from the Appleton Area School District, Xavier and Fox Valley Lutheran high schools, Fox Valley Technical College, Lawrence University and UW-Oshkosh, as well as other community members, and contingents of students and community members from Shawano, Wis., attended the 2019 Nobel Conference together to learn about climate change from the world’s foremost scholars and researchers.** (EMMA Nobel Education Fund)
- **Appleton Community 4K**
  - Two-day professional development for 4-year-old kindergarten staff from the district and community partner sites. Training focused on positive approaches to dealing with the most challenging student behaviors. (Gruner Family Fund)
- **Appleton Public Montessori**
  - Funds were used to create packs of diverse children’s literature, which families borrow via a checkout system. The project was done in collaboration with Appleton Public Montessori, Appleton Bilingual School and Appleton Public Library. (Mielke Education Fund and Diversity Fund)
- **Janet Berry Elementary School**
  - Support for a three-week artist-in-residence program with local paper artist Tom Grade. All students had a hand in creating a permanent sculpture for their school. (AEF Fund)

### Gordon Rubolz Nature Preserve

- **Support for the environmental education center.** (Allinger Education Fund)

### The Building for Kids

- **Subsidize STEM (Science, Technology, Engineering, Math) programming for young girls.** (Dianne Catlin Lang Fund)

### Childcare Resource & Referral

- **Subsidize training for child care providers.** (Scullen Fund)

### Columbus Elementary School, Appleton Bilingual School, Highlands Elementary School & Odyssey Magnet School

- **Equipment and supplies to allow students to compose music, create videos and learn about technology with their peers.** (Scullen Fund)

### Columbus Elementary School

- **Supplies and equipment to enhance student participation and learning in the school’s community garden.** The garden is a collaboration with the Outagamie County Master Gardener Association. (AEF Fund)
- **One new book for each student.** (Reading is a Gift Fund)
East High School
- Visit by Reyna Grande, author of *The Distance Between Us*, to Appleton for a presentation to students and a public presentation at Fox Valley Technical College. Grande spoke about her books, life experiences, and career as an author. (Gruner Fund and Heffron Fund)
- Positive behavior incentive program for students with emotional and behavioral disabilities. (Melzer Fund)
- Upgrade furnishings and equipment for the Makerspace in the library media center. (East Library Fund)
- Support activities of the school's robotics club. (Robotics Fund)

Edison Elementary School
- Leveled books for a first-grade classroom library. (Scheuerman Fund)

Einstein Middle School
- Additional band titles to increase beginning band students' interest and excitement. (Scheuerman Fund)
- Access to escape room-type digital breakouts for an English Language Arts classroom. (AEF Fund)

Ferber Elementary School
- Resonator bell sets for the music classroom to enhance students' note reading and regular reading skills. (AEF Fund)

Foster Elementary School
- Equine therapy for students with special education needs to help them develop self-confidence, self-regulation and problem-solving skills. (AEF Fund)
- Support for the school's math intervention program. (Paul E. Hoffman Fund)

Fox River Academy
- Equipment to help students remove invasive species from local habitats. (AEF Fund)

Franklin Elementary School
- Special projects and programs to enhance education. (Pope Fund)

Highlands Elementary School
- Math-based games to enhance learning in a sixth-grade mathematics classroom. (AEF Fund)
- Materials to help introduce STEM (Science, Technology, Engineering, Math) building concepts to first-grade students. (Mielke Education Fund)
- One new book for each student. (Reading is a Gift Fund)

Johnston Elementary School
- General educational enhancements. (Donor pass-through)

Kaleidoscope Academy
- Students created book video trailers, instead of traditional written book reports, to encourage their peers to read more and help build a positive literacy culture. (AEF Fund)
- Spikeball equipment to expand physical education offerings. (AEF Fund)

Jefferson Elementary School
- Xylophones and mallets to help students make concrete connections between pitches they hear and where notes belong on the music staff. (Mielke Education Fund, AEF Fund, Donor pass-through)
- Help at-risk students to participate in extracurricular activities. (Seeds of Learning Fund)

Johnston Elementary School
- Support for a new Mindfulness Space to benefit students in the intellectual disabilities and autism programs. (Heffron Fund)
- Equipment and supplies to support Lightning Latte, a student-run coffee shop that helps students in a transitional vocation program learn and practice life and employability skills. (Heffron Fund and Melzer Fund)
- Support student participation in business-related events and activities. (Erik J. Lang Fund)
- Enhancements for athletic facilities and programs. (North Booster Club Fund)

Lincoln Elementary School
- One new book for each student. (Reading is a Gift Fund)

Madison Middle School
- Support for Peer Buddies – a program that engages students with special education needs in community-based learning opportunities. (Pitt Fund and AEF Fund)
- Potency of Poetry workshop for students. (Wiese Fund)

Magellan Magnet School
- Equipment and supplies for a biochemistry unit where students developed and tested their own root beer recipes. (Thatcher Fund)

McKinley Elementary School
- Materials to support STEM (Science, Technology, Reading, Math) activities. (Tom "Love All" Teachers Fund)

North High School
- Support for a combined musical production of *The Wizard of Oz*. (Moe Fund)

Valley New School
- Support for the school's operations and activities. (Valley New School Fund)

West High School
- Professional development for coaches. (Co-Curricular Fund)
- Guest speaker to address the school community on college recruiting. (Co-Curricular Fund)
- Grants from the Appleton West High School Endowment Fund, the AWHS Class of 1941 Fund, the Gerald E. Hoffman Memorial Fund and the Appleton West High School Historical Fund provided support for the arts and other educational enhancements at the school.

Wilson Middle School
- Supplies for the Blessing Box, an accessible, judgment-free resource on school grounds where students and community members can get needed food or toiletry items. (Heffron Fund)
- Picture books to improve student engagement in U.S. History classes. (AEF Fund)

Wilson Middle School and Appleton West High School
- Support for a combined musical production of *The Wizard of Oz*. (Moe Fund)
Fifteen funds provided continuing education scholarships for graduates of Appleton high schools.

Appleton East High School Patriot Athletic Club Scholarship Fund
• Provides scholarships for East High School seniors who have participated in Patriot Athletic Club-sponsored activities and are planning to pursue post-secondary education.
  2019 Recipients: Meghan Borowski, Nathan Lemons, Cameron Neubauer, Zach Schneider

ARAMARK Scholarship Fund
• Provides post-secondary scholarship to graduating seniors from Appleton East, West and North high schools who plan to pursue higher education in hospitality, culinary arts, dietetics, food services or another closely related field.
  2019 Recipients: Melissa Gess, Brandon Lytle, Nicole Van Wyk

Gene and Mitzi Britton Memorial Scholarship Fund
• Provides a scholarship for a graduating Appleton East, North or West high school senior who attended Einstein Middle School and plans to become an educator.
  2019 Recipient: Lillian Van Handel

Excel Volleyball Scholarship Fund
• Provides scholarships to female graduates of West, North or East high schools who have played volleyball at least three years of high school.
  2019 Recipients: Sydney Olmsted, Tiffany Paalman

Dave Hussey Memorial Fund
• Provides a scholarship to a graduating, college-bound senior. The award rotates annually among Appleton East, West and North high schools.
  2019 Recipient: Andrew Ray

Ellen Kort Dreamcatcher Scholarship Fund
• Provides post-secondary scholarships to graduates from Appleton East, West or North high school who have used creativity to find their own voice.
  2019 Recipient: Emily Cash

Joe Perez Memorial Scholarship Fund
• Provides post-secondary scholarships to graduating seniors from Appleton East High School.
  2019 Recipient: Austin Becker

Thomas Haag – AEHS Class of ’79 Scholarship Fund
• Provides a scholarship to an East High School graduate who participated in a sports activity and who has faced and overcome a personal challenge.
  2019 Recipient: Marisa Triggiano

Earl W. Harder Memorial Scholarship
• Provides a scholarship to a West High School graduate who plans to pursue a degree in business.
  2019 Recipient: Jaxon Verhoff

Donald and Vivian Huth Family Scholarship Fund
• Provides a scholarship for a student from East or West high schools who is planning to pursue a degree in education or culinary arts.
  2019 Recipient: Madison Meyer

Columbus Elementary School-Fred Hoffman Memorial Endowment Fund
• Awards a scholarship to an Appleton Area School District student who attended Columbus Elementary School during his or her elementary years.
  2019 Recipient: Aliscia Delaney

WCA Thomas Scullen Memorial Scholarship Fund
• Provides scholarships for graduates of Wisconsin Connections Academy Charter School who attended an accredited high school and plan to pursue a degree at an accredited university, technical college or trade school.
  2019 Recipient: Kari Houle
Charitable Funds within the Appleton Education Foundation

The Appleton Education Foundation manages endowment and other charitable funds to help individuals, families and businesses make a meaningful difference for education in Appleton.

The following list reflects the funds in place by the end of fiscal year 2019:

### Unrestricted Funds
- Appleton Education Foundation Fund
- Opportunity Fund

### Field of Interest Funds
- Lee and Amy Allinger Education Fund
- Early Childhood Fund
- Gruner Family Community Mental Wellness Fund
- Bob and Gerri Heffron Family Endowment Fund
- Ellen Kort Endowment Fund
- Dianne Catlin Lang Fund for Empowering Girls through STEM and Leadership Development
- John Mielke and Sally Morey Mielke Education Fund
- Mile of Music Fund
- Ann Moe Art Appreciation Fund
- Connie Pitt Memorial Endowment Fund
- Scheuerman Family Fund
- Thomas G. Scullen Leadership Award Fund
- Vira and Alan Stoner Education Fund
- Stan and Phyllis Thatcher Family Fund for STEM

### Scholarship Funds
- Aramark Scholarship Fund
- Gene and Mitzi Britton Memorial Scholarship Fund
- Pete Carlson Memorial Scholarship Fund
- Duimstra Family Scholarship
- Excel Volleyball Scholarship Fund
- Thomas Haag-Appleton East Class of ’79 Scholarship Fund
- Earl W. Harder Memorial Scholarship Fund
- Dave Hussey Memorial Scholarship Fund
- Donald and Vivian Huth Family Scholarship Fund
- Ellen Kort Dreamcatcher Scholarship
- Patriot Athletic Club Scholarship Fund
- Joe Perez Memorial Scholarship Fund
- Albert & Mary Rhoades Scholarship Fund for A-Tech
- Tim Schroeder Memorial Scholarship
- Valley New School Scholarship Fund
- WCA Thomas Scullen Memorial Scholarship

### Designated Funds
- AEF Administrative Endowment Fund
- AEF Operating Reserve Fund
- Paul and Carol Anderson Education Fund
- Appleton Bilingual Charter School Fund
- Appleton Career Academy Endowment Fund
- Leadership Fox Cities: Appleton East Counseling Area Improvements Fund
- Appleton East “Patriots Pay it Forward” Fund
- North Booster Club Endowment Fund
- Appleton North Theatre Improvement Fund
- Appleton Public Montessori General Fund
- Appleton Public Montessori Endowment Fund
- Appleton West - Addition to Tradition Fund
- AWH Class of 1941 Fund
- Appleton West High School Endowment Fund
- Appleton West High School Historical Fund
- B.G. Society Fund
- Jinny Bosser Memorial Fund
- Columbus Elementary School - Fred Hoffman Memorial Endowment
- East High School Weight Room Improvement Fund
- Edison Elementary School Fund
- Edna Ferber Elementary School Endowment Fund
- Ferber Elementary School Compassion Fund
- Korey Fischer Outdoor Club Fund
- Fox River Academy Fund
- Highlands Elementary School Endowment Fund
- Gerald E. Hoffman Memorial Fund
- Paul E. Hoffman Fund for Foster Elementary School
- Horizons Pay it Forward Endowment Fund
- Kaleidoscope Academy Endowment Fund
- Erik J. Lang North High Business Education Fund
- Tom “Love all” Teachers Fund for McKinley Elementary School
- Tim Meyer Memorial Fund
- Money Smarts Summer School Program Fund
- NEW Apple Corps Robotics Team Fund
- EMMA Nobel Education Fund
- Hazel Pope – Franklin School Fund
- “Reading is a Gift” Fund
- Albert & Mary Rhoades Fund for A-Tech
- Dan Spalding Academy Endowment Fund

- Forrest and Roberta Sprowl Fund
- Judy Steindorf Fund for UFRS
- Talented & Gifted Fund
- Teacher Idea Exchange Fund
- Tesla Engineering Education Fund
- Unite for Success Tutor Program
- Valley New School Fund
- Brad Wiese Family Fund for Literary Arts
- Wilson Middle School Endowment Fund

Indicates new fund established July 1, 2018 – June 30, 2019

All Appleton Education Foundation Grants by Fund Type

Donors give to charitable funds in the Appleton Education Foundation – or create their own in their name or that of a loved one – to support the area of education most meaningful to them. Some funds enhance education for a specific school or program (designated), others support projects in a particular interest area, such as special education (field-of-interest), and others provide college scholarships. Unrestricted gifts allow the Foundation to direct funds toward the area of greatest need.
## STATEMENT OF FINANCIAL POSITION

**June 30, 2019**

### ASSETS

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$300</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>$1,633</td>
</tr>
<tr>
<td>Investments</td>
<td>$3,986,865</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>$272,702</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$4,261,500</strong></td>
</tr>
</tbody>
</table>

### LIABILITIES AND NET ASSETS

#### LIABILITIES:

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
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<tbody>
<tr>
<td>Other liabilities</td>
<td>$3,657</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$3,657</strong></td>
</tr>
</tbody>
</table>

#### NET ASSETS:

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>$4,256,209</td>
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<tr>
<td>Temporarily restricted</td>
<td>$1,633</td>
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<tr>
<td><strong>Total net assets</strong></td>
<td><strong>$4,257,842</strong></td>
</tr>
</tbody>
</table>

| Total liabilities and net assets        | $4,261,500      |

## STATEMENT OF ACTIVITIES

**For the fiscal year ended June 30, 2019**

### Support and other revenue

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$415,940</td>
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<tr>
<td>Gain on investments</td>
<td>$172,911</td>
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<tr>
<td>Investment income</td>
<td>$60,502</td>
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<tr>
<td><strong>Total support and other revenue</strong></td>
<td><strong>$649,353</strong></td>
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</table>

### Grants and expenses

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Grants expense</td>
<td>$194,563</td>
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<tr>
<td>Other program-related expenses</td>
<td>$146,393</td>
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<tr>
<td>Management and general:</td>
<td></td>
</tr>
<tr>
<td>Investment manager fees</td>
<td>$13,206</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>$79,545</td>
</tr>
<tr>
<td>Fundraising expenses</td>
<td>$46,354</td>
</tr>
<tr>
<td><strong>Total grants and expenses</strong></td>
<td><strong>$480,061</strong></td>
</tr>
<tr>
<td><strong>Change in net assets</strong></td>
<td><strong>$169,292</strong></td>
</tr>
</tbody>
</table>

### Net assets

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning of year</td>
<td>$4,088,551</td>
</tr>
<tr>
<td>End of year</td>
<td>$4,257,842</td>
</tr>
</tbody>
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*This is a summarized financial statement presentation that does not include Winagamie, Inc., the Appleton Education Foundation’s wholly owned subsidiary. The Appleton Education Foundation is a Supporting Organization of the Community Foundation for the Fox Valley Region. A complete audited financial statement of the Community Foundation for the Fox Valley Region and Supporting Organizations is available upon request. Auditors: CliftonLarsonAllen LLP*
Board of Directors

Directors
Mark Albers
David Burrows
Dan Flannery (President)
Jason Hanuszczak
Gayle Hardt
Amy Henselin
Tim Heyroth
Don Hietpas
Jerimiah Janssen
Nancy Johnshoy (Vice President)
Alan Johnson
John Keller
Abby Liebergen (Treasurer)
Tom Mangold
Bob Molitor
David Platt (Secretary)
Sabrina Robins
Edward Ruffolo
Zach Snell
Amy Van Straten

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AASD Board of Education President
Judy Baseeman
AASD Superintendent

Director Emeritus
John E. Mielke

Staff
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Administrative & Grants Associate
Lori Kaufman
Development & Communications Coordinator
Julie Krause
Executive Director

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Marlene Angevine (ret)
Karen Bachhuber (ret)
Jane Bleier (g2l)
David Burrows (rde)
Gordon Case (ret)
Katie Chicquette-Adams (g2l)
Paul Cooney (g2l)
Amy Didreckson (g2l)
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Cathy Etheridge (ret)
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Mary Furlong (ret)
Nick German (g2l)
Pam Gruner (grt)
Gayle Hardt (exe, grt*)
Greg Hartjes (gjf, grt)
Amy Henselin (bde*, exe)
Tim Heyroth (grt)
Don Hietpas (bde)
Jerimiah Janssen (gjf, rde)
Alan Johnson (com)
Nancy Johnshoy (exe, grf)
John Keller (exe, rde*)
Jack Knaack (g2l)
Joyce Laidtke (ret)
Dianne Lang (com, ret)

Abby Liebergen (exe, grt)
Tom Mangold (rde)
John E. Mielke (gjf)
Sally Mielke (grt)
Ann Moe (ret)
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Shari Moscinski (ret)
Sue Patschke (ret)
Judy Phillips (ret)
David Platt (com, exe)
Suzette Platt (g2l)
Kimberly Quinn (g2l)
Sharon Radke (ret)
Robin Reif (ret*)
Edward Ruffolo (rde)
Joe Sargent (gjf)
Alan Schroeder (ret*)
Bob Simon (grt)
Zach Snell (gjf)
Vira Stoner (com, ret)
Linda Stroik (g2l)
Tina Tillman (grt)
Joni VandenHeuvel (ret)
Teena VanDriest (grt)
Amy Van Straten (bde, grf)
Marcia Wiese (ret)
Judy Winzenz (com, ret)
Matt Zimmerman (g2l)

Membership Codes
bd Board of Directors
bde Board Development Committee
com Communications Committee
exe Executive Committee
g2l #give2learn Campaign Committee
glf Golf Outing Committee
grt Grants Committee
rde Resource Development Committee
ret AASD Retiree Committee
* Chair
Leaving a Legacy

The Appleton Education Foundation’s Legacy Society celebrates the future generosity of those who have named the AEF as a beneficiary of a will or trust, insurance policy, retirement account, charitable gift annuity, or another planned gift that will take effect after one’s lifetime.

Through these gifts, society members will make a meaningful and long-lasting impact on education in Appleton.

Join: If you choose to make the AEF aware of your intentions, we would be honored to welcome you as a member of the Legacy Society.

Current members: Paul & Carol Anderson, Ruth Gresham, Linda Gryzb, Dianne Lang, Lucy Perez, Nancy & Tom Scheuerman, Bruce Smith, Roberta Sprowl, and Vira Stoner