



Appleton Education
Foundation

Enhancing Educational Excellence Since 1997

ENHANCING EDUCATION

2019 Calendar & 2018 Annual Report

Leadership Message

Dear Friends of Education,

Thank you for all you've done for the Appleton Education Foundation, and welcome to our 2018 Annual Report.

We're reminded of you every time we see a teacher wipe away tears of joy after receiving a classroom grant. That never gets old, and it motivates us and excites us about this work.

We're reminded of you when our grants committee reviews dozens of applications that, in a very real way, are messages from the frontlines of education, from teachers seeking to make learning fun and effective for their students.

And we're reminded of you when we think about ways to expand our work, to explore more partnerships, to look to the future with an eye on innovation and a desire to make a difference for even more students in the Appleton Area School District.

Thank you for your partnership in the past, the present and the future.

This year we took a deeper dive on the next five years through a strategic planning process that honestly assessed our current standing within the community, took a broader look at issues facing the district and the community, and how AEF might best be of service on a larger scale.

As it happens, we'd already been positioning AEF to take advantage of those opportunities, create more community awareness of our organization and be more adaptive to more significant funding requests. Perhaps the best example of that is AEF's support of the Career Launch Studio at Appleton East High School, with similar spaces coming soon to Appleton North and Appleton West high schools.

These studios advance the AASD's career-based learning efforts involving relationships with private and public partners to help students explore and understand career opportunities within the Fox Valley and elsewhere. They are hubs where students can connect with potential employers, both in-person and virtually using the latest technology. AEF is providing a \$10,000 grant to each high school.

We'll be open to other, similar educational investments in the future, while keeping our commitment to classroom grants that strengthen the core of learning for AASD students. To

do that, we'll continue to grow partnerships throughout the community. Please spread the word about AEF to anyone in your circle of contacts who values education and building opportunities.

Over the past year, AEF's staff and board also have built on wonderful and heartening support from 2017, our 20th anniversary year.

- With your help, we've established at least 20 new endowed funds for education. Six of these are designated endowments for specific AASD schools.
- We're building an administrative endowment to give AEF the resources to meet the needs of donors and award grants long into the future.
- The additional funds raised for education in this anniversary year will allow for an increase in grantmaking of at least \$20,000 each year, forever.

In the last year, AEF distributed grants totaling more than \$157,000 for AASD teachers and students. This Annual Report will help you explore some of the opportunities you've helped to create – inside and outside of classrooms.

We simply could not do that without your financial, volunteer and in-kind support. You are making a substantial and important positive impact.

From current and former educators, businesses, alumni, AEF board members and volunteers, and the many people and organizations who show appreciation for this community through their giving, thank you.

We are reminded of you every day, and we cherish our relationship with you.

Dan Flannery *Julie Krause*

Dan Flannery
Board president

Julie Krause
Executive Director



Current and previous Thomas G. Scullen Leadership Award recipients at the Foundation's 2018 Celebrate Education event. Left to Right: John E. Mielke, M.D. (2009), Gary A. Jahnke (2015), Judith Olson (2018), Marcia Engen (2017), James W. Perry, Ph.D. (2010)

AEF presents the annual award to someone whose leadership traits and activities have demonstrated a commitment to improving the quality of education in the region. The award is given in memory of Dr. Tom Scullen, late superintendent of the Appleton Area School District and one of AEF's founders.

Our Generous Donors

During our last fiscal year (ended June 30, 2018), more than 720 donors contributed to the Appleton Education Foundation. Some gifts established new charitable funds, while others were added to existing funds or were made in memory or in honor of a loved one. We gratefully acknowledge and thank the following donors for their generous gifts during the year.

**This list was made with great care. However, if we have made an error, we apologize. Please contact us so we can double-check our records to ensure accuracy in the future.*

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Making a donation to the Appleton Education Foundation is a meaningful way to honor or remember the people who have made a difference in your life. Contact the Foundation office with any questions: (920) 832-1517.

Honorariums

Between July 1, 2017, and June 30, 2018, the Foundation received gifts in honor of the following people:

- Lee Allinger
- David Debbink
- Brothers and their Families of Patricia and Arlen Dombrock
- James Filapek
- Stephen Heil
- Lona L. Heublein
- Dr. John Mielke

Memorials

Between July 1, 2017, and June 30, 2018, the Foundation received gifts in memory of the following people:

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- Tyler Baseman
- Ann Baum
- Marlene Brandenburg
- Gene Britton
- Fran Bubolz
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JAN

Fox River Academy students learn basic coding and other STEM (science, technology, engineering and math) skills by using Ozobots. The small, programmable robots follow paths made with special markers. They start, stop and turn based on the colors. These Ozobots were funded with a grant from the Appleton Education Foundation Fund and Stan and Phyllis Thatcher Family Fund for STEM.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1 New Year's Day	2 AASD classes resume	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21 Martin Luther King Day	22	23	24	25	26
27	28	29	30	31		

JANUARY

FEB

A group of five children are participating in a physical education activity in a gymnasium. They are sitting on blue pommel horses, holding a blue rope that runs through a series of arches made of blue and red hoops. The children are wearing blue pommel horses and holding blue balls. In the background, there are red arches, orange cones, and a sign that says "BRAIN". The gymnasium has a wooden floor and a red wall.

Grants from the Appleton Education Foundation Fund and John Mielke and Sally Morey Mielke Education Fund provided a new Heart Adventure Challenge Course for use by all AASD elementary schools. Students in physical education classes learn about the four chambers of the heart and how the heart pumps blood throughout the body. Then they simulate that process as they travel through the obstacle course.

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

1

2

Groundhog Day

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Chinese New Year

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Valentine's Day

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Random Acts of
Kindness Day

Presidents' Day

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26

27

28

FEBRUARY



A woman with dark hair is smiling and tending to a tomato plant in a hydroponic system. The system consists of a large orange tray filled with brown perlite, with several smaller orange pots placed inside. The plants are growing in the tray. Above the plants are several long, bright white fluorescent grow lights. The background is a dark, textured wall.

MAR

Students enrolled in the Appleton Central Program have a new, hands-on way to learn, thanks to an Urban Indoor Ecosystem in their classroom. Grants from the Appleton Education Foundation Fund and the Vira and Alan Stoner Education Fund provided the indoor worm composting system and a 60-gallon aquaponics system, which now enhance student learning in biology, food science, fitness and art classes.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1	2
					Read Across America Day	
3	4	5	6	7	8	9
			Ash Wednesday			
10	11	12	13	14	15	16
Daylight Saving Time starts						
17	18	19	20	21	22	23
St. Patrick's Day			Spring Equinox		March 22-29: AASD Spring Break	
24	25	26	27	28	29	30
31						

MARCH

APR

A photograph of three students at a wooden Blessing Box. In the foreground, a young boy in a blue t-shirt is smiling and looking down at a large, empty wicker basket. Behind him, another boy in a red t-shirt is reaching into the box to pick up a bottle. To the right, a third boy in a dark blue t-shirt with red stripes on the sleeve is looking towards the box. The box is a small wooden structure with shelves, filled with various toiletries and personal care items. The background shows a school parking lot with a blue bench and trees.

Wilson Middle School teacher Doreen McCoy received a grant from the Bob and Gerri Heffron Family Endowment Fund within the Appleton Education Foundation to build and stock a Blessing Box on school grounds. The Blessing Box is an accessible, judgment-free resource where students and community members can get needed food or toiletry items that are not always available to them. McCoy's students help keep the box stocked with donated items. Blessing Box motto: "Take what you need. Bring what you can."

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
	1 AASD classes resume	2	3	4	5	6	
April 7-13: National Volunteer Week	7	8	9	10	11	12	13
14 Palm Sunday	15 Tax Day	16	17	18	19 Good Friday / No School	20 First Day of Passover	
21 Easter	22	23	24 Administrative Professionals Day	25 Take Our Daughters and Sons to Work Day	26 Arbor Day	27 Last Day of Passover	
28	29	30					

APRIL

MAY



"Family Dinner Night gave our family an opportunity to spend time together learning how to prepare a simple, healthy meal. It was fun and easy to have the kids help with planning and preparation."

Many Appleton Area School District elementary schools offer Family Dinner Nights throughout the year. Grants from the Appleton Education Foundation Fund and Gruner Family Community Mental Wellness Fund helped expand this initiative to from five to 10 schools. Families, guided by local chefs and dietitians, learn to plan and prepare a healthy, affordable, delicious meal, while enjoying quality time together.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	4
				National Day of Prayer		
5	6	7	8	9	10	11
May 6-10: Teacher Appreciation Week	Ramadan starts	Teacher Appreciation Day				
12	13	14	15	16	17	18
Mother's Day						Armed Forces Day
19	20	21	22	23	24	25
26	27	28	29	30	31	
	Memorial Day					

MAY



JUNE

The Girls Empowered group at Horizons Elementary School received the inaugural grant from the Dianne Catlin Lang Fund for Empowering Girls through STEM and Leadership Development. This girls-only group promotes self-esteem, positive self-image and healthy habits, and helps develop leadership skills.

Retired educator Dianne Lang established the fund to provide opportunities for more girls to experience STEM and leadership activities at a young age, hopefully inspiring interest and love for these fields and influencing the girls' career paths. Dianne takes part in the grant review process now. When she no longer wishes to be directly involved in reviewing and recommending grants, the Appleton Education Foundation will continue making grants in these interest areas.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1
2	3	4 Ramadan ends	5	6 D-Day	7 AASD Last Day of School	8
9	10	11	12	13	14 Flag Day	15
16 Father's Day	17	18	19 Juneteenth	20	21 Summer Solstice	22
23 30	24	25	26	27	28	29

JUNE


JULY

Staff in AASD schools perform a variety of medical procedures for students each day. Students' needs vary from requiring staff assistance multiple times per day to only needing care in emergency situations. Training is a key component to ensuring quality care. Professional development grant funds from the Appleton Education Foundation purchased two medical training manikins. AASD nurses now can train school staff members on certain medical procedures so they are equipped to meet student needs. Nurses also use the manikins to review best practice protocols.



SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1	2	3	4 Independence Day	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19 AEF's Knowledge Open Golf Event	20
21	22	23	24	25	26	27
28	29	30	31	<p>The 2019 Knowledge Open golf event is Friday, July 19, at Winagamie Golf Course. For more information visit: http://appletoneducationfoundation.org/aef-events/knowledge-open/</p>		

JULY

A photograph of a male teacher with a beard, wearing a white shirt and a patterned tie, leaning over a wooden table. He is looking at a small orange sensor on a tripod. Three elementary students are also at the table: a boy with glasses, a girl in a pink shirt, and a girl with blonde hair. They are all looking at the sensors. On the table are two tripods, several orange sensor boxes, some colorful paper (blue, purple, green), and a tablet displaying a graph. The background shows a classroom setting with a whiteboard and other students' desks.

AASD technology coaches received an Appleton Education Foundation grant to give elementary students an engaging new way to learn science and math concepts. Pocketlab Voyager sensors, purchased with grant funds, allow for real-time data collection and analysis — experiences that were mostly reserved for high school or college students in the past.

AUG

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
				1 Mile of Music	2 Mile of Music	3 Mile of Music
4 Mile of Music	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

AUGUST

SEPT




A \$30,000 grant from the Appleton Education Foundation is helping to bring career exploration to life for students at Appleton East, North and West high schools. Career Launch Studios, open at East and coming soon to North and West, provide students new ways to make real world connections. Staff and volunteers bring business and industry leaders into the schools to engage with students in meaningful ways. The goal is for all district graduates to have high-impact experiences that help with their plan for life after high school.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2 Labor Day	3 AASD First Day of School	4	5	6	7
8	9	10	11 Patriot Day	12	13	14
15	16	17	18	19	20	21
22	23 Fall Equinox	24	25	26	27	28
29	30 Rosh Hashana					

SEPTEMBER

OCT



Columbus Elementary teacher Marni Mahoney's students suggested a skateboard club would make a difference for students by teaching them something new and giving them a different way to exercise. Mahoney believed she could also give her students a way to apply growth mindset — the understanding that effort contributes to learning. She turned to the Appleton Education Foundation for a grant to fund skateboard kits and lessons for the new club, which is open to elementary and middle school students. She tells youth and adults to change the phrase "I can't" to "I can't *yet*" — a mindset principle important at every age.

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1	2	3	4	5
6	7	8	9 Yom Kippur	10	11	12
13	14 Columbus Day	15	16 Boss's Day	17	18	19
20	21	22	23	24	25	26 Make a Difference Day
27	28	29	30	31 Halloween		

OCTOBER

NOV



The Appleton Education Foundation has a long history of supporting author visits and special book reads within the Appleton Area School District. When author and illustrator Keiko Kasza was in Appleton for the Fox Cities Book Festival, AEF funding helped bring her to two AASD elementary schools. Kasza told students at Huntley and Richmond elementary schools how she developed her idea for *Don't Laugh, Joe!* into a story and how her drawings bring the story to life.

SUNDAY

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

SATURDAY

1

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Daylight Saving
Time ends

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Veterans Day

National
Philanthropy Day

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Thanksgiving

NOVEMBER



DEC

A grant from the Appleton Education Foundation purchased glass-fusing tools and materials for the art department at Appleton North High School, increasing students' understanding and experience with glass as an art medium. In addition, a local gallery owner spoke with students about both the art side of her business and her entrepreneurial success.



SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2	3 Giving Tuesday	4	5	6 St. Nicholas' Day	7 Pearl Harbor Remembrance Day
8	9	10	11	12	13	14
15	16	17	18	19	20	21 Winter Solstice
22 First Day of Hanukkah	23	24 Christmas Eve	25 Christmas Day	26 Kwanzaa	27	28
29	30 Last Day of Hanukkah	31 New Year's Eve				

DECEMBER

Grants Awarded

In the past fiscal year, the Appleton Education Foundation awarded more than \$157,000 in grants to support the following classroom and community projects, educator training, student scholarships and program enhancements not covered by the Appleton Area School District budget.

Grants are from the Appleton Education Foundation Fund – an unrestricted endowment fund – unless otherwise noted.

Appleton Area School District:

- Funds to support keynote speakers and session leaders for Every Child, Every Day Summer Institute, a week-long, multidisciplinary professional development opportunity attended by more than 750 Appleton Area School District staff members.
- Visit by author Ben Mikaelson to students in fourth through twelfth grades, as well as a professional development session with Mikaelson for district staff.
- Unrestricted grants from the Foundation for 17 AASD schools represented at the 2018 golf event, the AEF Knowledge Open. Schools used the funds to upgrade instructional technology, provide additional leveled reading materials, offer staff development and provide support for other programs and activities above and beyond what the site budgets can support.
- Funds to expand family dinner nights to five additional AASD elementary schools. Parents and children learn from dieticians and local chefs how to work together to plan for and prepare delicious, healthy meals. (AEF Fund and Gruner Fund)
- Professional development for staff members attending the African Heritage Emerging Student Leaders Institute.
- Support of a student-generated idea to start a skateboard club open to AASD students as a way to put growth mindset principles into practice.
- Provide materials for Big Arts in the Little Apple, a districtwide art project for third- and fourth-graders, in collaboration with the Building for Kids and the Fox Valley Symphony Orchestra. (AEF Fund and Mielke Fund)
- Staff professional development session focused on a new approach to student placement in classrooms that helps to enhance students' strengths, skills and confidence.
- Professional development to explore best practices around career-based learning at the high school level.
- Support for the 30th annual Young Parent Conference. Participants receive books and child safety information and learn about community services.
- Provide specialized photography equipment to enhance opportunities for students in the high school capstone marketing courses.
- Materials for prop boxes to help the district's diagnostic team members better assess the language and literacy levels of young children. (Mielke Fund)
- Funds to support training of a Math Recovery Champion, an in-district expert to

assist staff with high quality math instruction and professional development.

- A new Heart Adventure Challenge Course for use in AASD elementary schools. The obstacle course represents the four chambers of the heart. Students get physical activity while also learning about the heart. (AEF Fund and Mielke Fund)
- Sets of Pocketlab wireless sensors to enhance elementary science curriculum.
- Medical manikins to help AASD nurses train school staff on certain medical procedures they may need to perform on students.
- A visit by author Keiko Kasza with AASD elementary students. (Mielke Fund)
- Technology and furnishings for Career Launch Studios in AASD high schools.

Appleton Area School District and Community:

- High school and college students and teachers from the Appleton Area School District, Neenah and Fox Valley Lutheran high schools, Fox Valley Technical College, Lawrence University, and UW-Fox Valley, as well as other community members, attended the 2018 Nobel Conference together to learn from the world's foremost scholars and researchers. (EMMA Nobel Education Fund)

Appleton Central

- Equipment and supplies to create an urban indoor ecosystem, including indoor worm composting and aquaponics system to enhance life science, food science, fitness, and art curricula. (AEF Fund and Stoner Fund)

Appleton Community 4K

- Alternative seating options for use in the district's 4K sites. (Gruner Fund)

Badger Elementary School

- Three-day residency with musician, songwriter, storyteller, and Kennedy Center Teaching Artist Stuart Stotts. (AEF Fund and Mielke Fund)

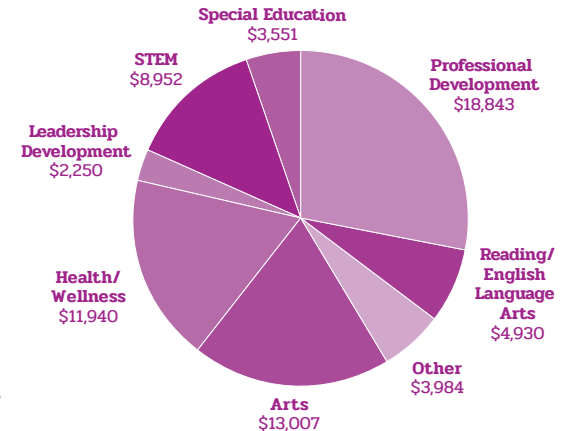
Berry Elementary School

- Purchase Beamz Interactive Laser Musical System to allow students with severe intellectual disabilities to better access curriculum and engage in music making. (Melzer Fund)
- New light table useful for adapting lessons for hands-on learning.

Columbus Elementary

- Materials to build a dedicated clothing closet to organize items available to needy students and families.
- Support for "Tell Us Your Story," a family involvement project to collect family stories and bind them in a book available in the school library. (Kort Fund)

COMPETITIVE GRANTS BY TYPE



The Appleton Education Foundation funded more than \$67,000 in last fiscal year's two competitive grant cycles. Funds supported educators' innovative classroom and school project ideas, as well as professional development opportunities. AEF favors projects that demonstrate educational innovation, focus on content enrichment and skills development, and those that have measurable indicators of success. Many of these projects cover multiple curricula areas, support diversity and inclusion efforts, and foster students' career exploration.

East High School

- Professional development session about the power of sharing stories as a way for staff to make meaningful connections with students.
- Positive behavior incentive program for students with emotional and behavioral disabilities. (Melzer Fund)
- Upgrade of furnishings and equipment for the Makerspace in the library media center. (East Library Fund)
- Microscopes to enhance science curriculum. (Donor pass-through)

Edison Elementary School

- Special projects and programs to enhance education. (Edison Fund)
- Guest presenters for a second-grade classroom.
- Replacement parts for musical instruments. (Donor pass-through)

Einstein Middle School

- Workshop with poet laureate Karla Huston. (Kort Fund)
- Supplies to expand efforts around the school greenhouse. Students learn about planting, growing and harvesting, and document their work through a blog.

Ferber Elementary School

- Visit by Oneida storyteller and cultural presenter Debra Morningstar to culminate a third-grade arts integration unit. (Mielke Fund)
- Educational enhancements and basic needs items for at-risk students. (Ferber Compassion Fund)
- Support for Badges and Bobbers, a new program that brings students and police officers together for a day of fishing to build relationships and promote positive lifestyle choices. (Pitt Fund and AEF Fund)

Foster Elementary School

- Alternative seating options for a third-grade classroom. (Scheuerman Fund)

Fox Cities Book Festival

- Support for festival activities. (Kort Fund)

Fox River Academy Charter School

- A set of Ozobots, tiny robots to help students learn coding and other STEM skills in a fun and motivating way. (AEF Fund and Thatcher Fund)

Franklin Elementary School

- Special projects and programs to enhance education. (Pope Fund and Donor pass-through)

Highlands Elementary School

- iPads and accessories to increase consistency and data collection among staff members working with students who have autism. (Melzer Fund)

Horizons Elementary School

- One new book for each student. (Reading is a Gift Fund)
- Items to encourage kindergarten students' development of fine motor skills. (Mielke Fund)
- Supplies to continue Girls Empowered. Open to girls in fifth and sixth grades, the club brings in special speakers and conducts service projects to help girls build confidence and self-esteem. (Lang Fund for Empowering Girls)
- Three-week artist-in-residency program with paper artist Tom Grade. Students learned the art of papermaking and created a sculpture for the LMC.
- Inspire from Within - leadership and growth mindset training for fifth- and sixth-grade boys.
- Visit from author Shawn Sayner. (Diversity Fund)

Houdini Elementary School

- Materials for a movement/refocus center within a third-grade classroom. (Mielke Fund)

Jefferson Elementary School

- Help for at-risk students participating in extra-curricular activities. (Seeds for Learning Fund)

- Support for IMPACT program. (Donor pass-through)
- A multisensory space to enhance the literacy curriculum in a first-grade classroom. (Mielke Fund)
- Supplies to help sixth-graders create a poetry anthology. (Kort Fund and AEF Fund)

Johnston Elementary School

- Artist-in-residence worked with students to beautify the school with positive affirmations.
- Materials to build a "Kindness Barometer" to track acts of compassion among members of the school community. (Gruner Fund)
- Support for visits by kindergarten students with residents at Carolina Assisted Living. Students read to, listen to music with, and work on art projects with residents. (Gruner Fund)
- General educational enhancements. (Donor pass-through)

Madison Middle School

- Support for In Stitches Needle Arts Club. (AEF Fund and Donor pass-through)

McKinley Elementary School

- Supplies for "My Gratitude Attitude." Students kept gratitude journals and created a piece of art for a person in their lives for whom they are grateful. (Moe Fund)
- Support for Badges and Bobbers, a new program that brings students and police officers together for a day of fishing to build relationships and promote positive lifestyle choices. (Pitt Fund and AEF Fund)

North High School

- Support student participation in business-related events and activities. (Lang Business Education Fund)
- Supplies and materials to add glass fusing to the art curriculum.

Renaissance School for the Arts

- Videoconferencing equipment to connect students with experts throughout the world. (Stoner Fund)

Dan Spalding Academy

- Educational enhancements for at-risk youth attending the Dan Spalding Academy program. (Spalding Fund)

Valley New School

- Support for the school's operations and activities. (Valley New School Fund)

West High School

- Materials to support Knitting for New Noggins. Students learn to knit hats for newborns and repurpose donated clothing into sacks, which are used to distribute personal hygiene and food items to needy students.
- Supplies for the Appleton West Market. Run by students in the Intellectual Disability program, the market teaches students skills that will be helpful for life after high school. (Pitt Fund)
- Support for a CNC milling machine.
- Garmin fitness trackers for a Victory Program project aimed at correlating improved fitness with improved academic performance.
- Support for Men of Distinction, a program



that provides extra academic encouragement and opportunities to visit colleges. (Stoner Fund)

- Grants from the Appleton West High School Endowment Fund, the AWHs Class of 1941 Fund, the Gerald E. Hoffman Memorial Fund and the Appleton West High School Historical Fund provided support for the arts and other educational enhancements at the school.

Wilson Middle School

- Books to represent the diverse student population. (Diversity Fund)
- Visit by motivational speaker and student advocate Corey Torres. Torres encouraged students to cope with life's challenges using writing, storytelling and music. (Kort Fund and Mile of Music Fund)
- Materials to enhance the theatre department. (Mile of Music Fund)
- Start-up expenses to build and stock a Blessing Box on school grounds. Students help stock nonperishable food items and toiletries, which are available to those in need in the school and community. (Heffron Fund)

Scholarship Grants

A number of AEF funds provided continuing education scholarships for graduates of Appleton high schools.

Appleton East High School Patriot Athletic Club Scholarship Fund

- Provides scholarships for East High School seniors who have participated in Patriot Athletic Club-sponsored activities and are planning to pursue post-secondary education.

2018 Recipients: Braden Hutter, Mackenzie Larsen, Zachary Scharenbrock, Teagan Wittmann

ARAMARK Scholarship Fund

- Provides post-secondary scholarships to graduating seniors from Appleton East, West and North high schools who plan to pursue higher education in hospitality, culinary arts, dietetics, food services or another closely related field.

2018 Recipients: Cassandra Banks, Thomas Duerr

Gene Britton Memorial Scholarship Fund

- Provides a scholarship for a graduating Appleton East, North or West high school senior who attended Einstein Middle School and plans to become an educator.

2018 Recipient: Sierra Sherley

Excel Volleyball Scholarship Fund

- Provides scholarships to female graduates of West, North or East high schools who have played volleyball at least three years of high school.

2018 Recipients: Teagan Wittmann, Tessa Navin Young

Thomas Haag – AEHS Class of '79 Scholarship Fund

- Provides a scholarship to an East High School graduate who participated in a sports activity and who has faced and overcome a personal challenge.

2018 Recipient: Kylee Hipp

Earl W. Harder Memorial Scholarship

- Provides a scholarship to a West High School graduate who plans to pursue a degree in business.

2018 Recipient: Jaden Hoffman

Donald and Vivian Huth Family Scholarship Fund

- Provides a scholarship for a student from East or West high schools who is planning to pursue a degree in education or culinary arts.

2018 Recipient: Gabrielle Davis

Columbus Elementary School-Fred Hoffman Memorial Endowment Fund

- Awards a scholarship to an Appleton Area School District student who attended Columbus Elementary School during his or her elementary years.

2018 Recipient: Anna Wingender

Dave Hussey Memorial Fund

- Provides a scholarship to a graduating, college-bound senior. The award rotates annually among Appleton East, West and North high schools.

2018 Recipient: Amanda Capaul

Joe Perez Scholarship Fund

- Provides post-secondary scholarships to graduating seniors from Appleton East High School.

2018 Recipient: Mackenzie Larsen

Albert & Mary Rhoades Museum and Charitable Foundation Scholarship Fund for A-Tech

- Awards scholarships to graduates from Appleton Technical High School.

2018 Recipients: Lydia Babino, Jason Gerrits, Nathan Herbst, Carter Hildebrandt, Evan Hoyer, Andrew Jones, William Kaufman, Brandon Kluba, Michael Lambert, Clayton Leitner, Brandon Schultz, Noah Stadler, Cody Vanderputten, Ethan Weber

Tim Schroeder Memorial Scholarship Fund

- Provides scholarships for graduating Appleton East High School seniors who have participated in school athletics and plan to pursue post-secondary education.

2018 Recipients: Braden Bunnaw, Teagan Wittmann

Valley New School Scholarship Fund

- Provides scholarships for graduating seniors at Valley New School Charter School.

2018 Recipient: Julia Soma

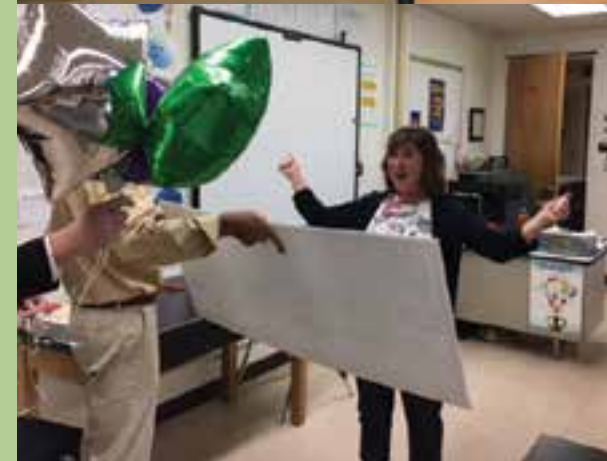
WCA Thomas Scullen Memorial Scholarship Fund

- Provides scholarships for graduates of Wisconsin Connections Academy Charter School who attended an accredited high school and plan to pursue a degree at an accredited university, technical college or trade school.

2018 Recipient: Samuel Langenfeld

Grant Delivery

Foundation board and staff members surprise educators with news of accepted grants.



Charitable Funds within the Appleton Education Foundation

The Appleton Education Foundation manages endowment and other charitable funds to help individuals, families and businesses make a meaningful difference for education in Appleton.

The following list reflects the funds in place by the end of fiscal year 2018:

Unrestricted Funds

- Appleton Education Foundation Fund
- Opportunity Fund

Field of Interest Funds

- Lee and Amy Allinger Education Fund
- Early Childhood Fund
- Diversity Fund
- Gruner Family Community Mental Wellness Fund •
- Bob and Gerri Heffron Family Endowment Fund
- Ellen Kort Endowment Fund
- Dianne Catlin Lang Fund for Empowering Girls through STEM and Leadership Development •
- Betsy Melzer Endowment Fund
- John Mielke and Sally Morey Mielke Education Fund
- Mile of Music Fund
- Ann Moe Art Appreciation Fund •
- EMMA Nobel Education Fund
- Connie Pitt Memorial Endowment Fund
- SAACC Endowment Fund
- Scheuerman Family Fund
- Thomas G. Scullen Leadership Award Fund
- Vira and Alan Stoner Education Fund
- Stan and Phyllis Thatcher Family Fund for STEM

Scholarship Funds

- Aramark Scholarship Fund
- Gene Britton Memorial Scholarship Fund
- Pete Carlson Memorial Scholarship Fund
- Duimstra Family Scholarship Fund •
- Excel Volleyball Scholarship Fund
- Thomas Haag-Appleton East Class of '79 Scholarship
- Earl W. Harder Memorial Scholarship Fund
- Dave Hussey Memorial Scholarship Fund
- Donald and Vivian Huth Family Scholarship Fund
- Patriot Athletic Club Scholarship Fund
- Joe Perez Scholarship
- Albert & Mary Rhoades Scholarship Fund for A-Tech
- Tim Schroeder Memorial Scholarship
- Valley New School Scholarship Fund
- WCA Thomas Scullen Memorial Scholarship

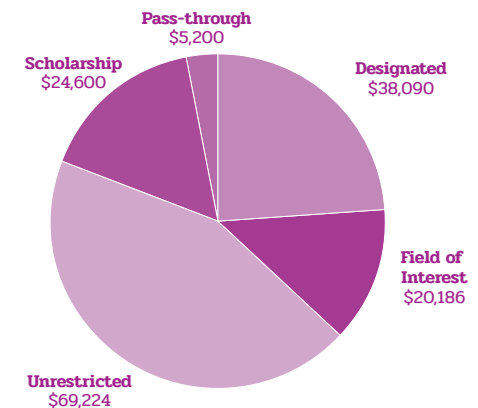
Designated Funds

- AEF Administrative Endowment Fund
- Paul and Carol Anderson Education Fund
- Appleton Bilingual Charter School Fund
- Appleton Career Academy Endowment Fund
- Appleton East Library Campaign Fund
- Appleton East "Patriots Pay it Forward" Fund
- Appleton Public Montessori Endowment Fund
- Appleton Public Montessori General Fund
- Appleton West – Addition to Tradition Fund
- AWHs Class of 1941 Fund
- Appleton West High School Class of 45 Fund
- Appleton West High School Endowment Fund
- Appleton West High School Historical Fund
- B.G. Society Fund
- Jinny Bosser Memorial Fund
- Columbus Elementary School – Fred Hoffman Memorial Endowment
- Edison Elementary School Fund
- Edna Ferber Elementary School Endowment Fund
- Ferber Elementary School Compassion Fund
- Fox River Academy Fund
- Highlands Elementary School Endowment Fund
- Horizons Pay it Forward Endowment Fund
- Gerald E. Hoffman Memorial Fund
- Paul E. Hoffman Fund for Foster Elementary School
- Kaleidoscope Academy Endowment Fund
- Erik J. Lang North High Business Education Fund
- Tom "Love all" Teachers Fund for McKinley Elementary School
- Tim Meyer Memorial Fund
- NEW Apple Corps Robotics Team Fund
- North Booster Club Endowment Fund
- PAC Student Support Fund
- Hazel Pope – Franklin School Fund
- "Reading is a Gift" Fund
- Albert & Mary Rhoades Fund for A-Tech
- Seeds for Learning Fund
- Dan Spalding Academy Endowment Fund
- Forrest and Roberta Sprowl Fund
- Judy Steindorf Fund for UFRS

- Talented & Gifted Fund
- Teacher Idea Exchange Fund
- Tesla Engineering Education Fund
- United for Success Tutor Program Fund
- Valley New School Fund
- Brad Wiese Family Fund for Literary Arts
- Wilson Middle School Endowment Fund

• Indicates new funds established July 1, 2017 – June 30, 2018

ALL APPLETON EDUCATION FOUNDATION GRANTS BY FUND TYPE



Donors give to charitable funds in the Appleton Education Foundation – or create their own in their name or that of a loved one – to support the area of education most meaningful to them. Some funds enhance education for a specific school or program (designated), others support projects in a particular interest area, like special education (field-of-interest), and others provide college scholarships. Unrestricted gifts allow the Foundation to direct funds toward the area of greatest need.

Financials

STATEMENT OF FINANCIAL POSITION

June 30, 2018

ASSETS

Cash	\$300
Contributions receivable.....	\$4,133
Investments	\$3,804,552
Property and equipment, net.....	\$283,135
Total assets	\$4,092,120

LIABILITIES AND NET ASSETS

LIABILITIES:

Other liabilities	\$3,569
Total liabilities	\$3,569

NET ASSETS:

Unrestricted.....	\$4,084,418
Temporarily restricted.....	\$4,133
Total net assets.....	\$4,088,551

Total liabilities and net assets **\$4,092,120**

STATEMENT OF ACTIVITIES

For the fiscal year ended June 30, 2018

Support and other revenue

Contributions	\$600,083
Gain on investments	\$334,566
Investment income	\$51,247
Total support and other revenue.....	\$985,896

Grants and expenses

Grants expense	\$165,783
Other program-related expenses	\$147,890
Management and general:	
Investment manager fees	\$25,330
Administrative expenses	\$94,958
Fundraising expenses	\$48,336
Total grants and expenses	\$482,297
Change in net assets	\$503,599

Net assets

Beginning of year	\$3,584,952
End of year	\$4,088,551

This is a summarized financial statement presentation that does not include Winagamie, Inc., the Appleton Education Foundation's wholly owned subsidiary. The Appleton Education Foundation is a Supporting Organization of the Community Foundation for the Fox Valley Region. A complete audited financial statement of the Community Foundation for the Fox Valley Region and Supporting Organizations is available upon request. Auditors: Schenck SC

THE POWER OF AN ENDOWMENT IS FOREVER

An initial gift
of \$15,000

10 years later:
\$18,053 value,
\$6,995 in grants

50 years later:
\$25,784 value,
\$45,862 in grants

(Assumptions: 7% return, 1.5% investment and administrative fees, 4.5% grant distribution)

What area of education are you passionate about?

You can establish a fund within the Appleton Education Foundation (AEF) to support an area of education that is most important to you.

STEP 1:

Talk with a tax or legal professional to determine the planned gift that is best for your personal situation.

STEP 2:

Meet with an AEF staff member to discuss your goals and sign a fund agreement (this may take one or two meetings). Call 920-832-1517

STEP 3:

Relax knowing your philanthropic dreams will be carried out as you wish.

Meet Vira Stoner

With a combined 69 years of teaching in Appleton, Alan and Vira Stoner contributed to the success of many hundreds of Appleton public school students. Alan taught, coached and advised at Appleton East High School and Wilson Middle School while Vi taught and advised at Appleton West High School.

Vi is also an alumna of Appleton's Washington and Jefferson grade schools, Wilson Junior High School and Appleton High School.

After Alan's death in 2010, Vi established the Vira and Alan Stoner Education Fund, a field-of-interest fund within the AEF. The fund supports inventive classroom learning at the middle and high school levels.

"This fulfills our desire to give back in a way that reflects our own rewarding years in the classroom," Vi said.

Vi continues to make annual gifts to grow the principal of the Stoner Fund and she has named the AEF owner and beneficiary of a life insurance policy to benefit the named fund.

Leaving a Legacy

The Appleton Education Foundation's Legacy Society celebrates the future generosity of those who have named the AEF as a beneficiary of a will or trust, insurance policy, retirement account, charitable gift annuity, or another planned gift that will take effect after one's lifetime.

Currently 10 individuals and couples have shared their plans with AEF. Through their future gifts, they will make a meaningful and long-lasting impact on education in Appleton.

Foundation staff members welcome the opportunity to speak with you about a bequest or similar planned gift to benefit the area of education closest to your heart.

If you choose to make the AEF aware of your intentions, we would be honored to welcome you as a member of the Legacy Society. Membership includes invitations to the Society's members-only activities. To learn more: 920-832-1517.

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Alan Johnson (<i>com</i>)	Tina Tillman (<i>grt</i>)
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Membership Codes			
bde	Board Development Committee	grt	Grants Committee
com	Communications Committee	rde	Resource Development Committee
exe	Executive Committee	ret	AASD Retiree Committee
glf	Golf Outing Committee	*	Chair



Appleton Education Foundation

122 E. College Avenue, Suite 1-B
Appleton, WI 54911
(920) 832-1517
info@AppletonEducationFoundation.org
www.AppletonEducationFoundation.org

Our volunteer board of directors is guided by AEF's mission:
To creatively enhance education in our community.

A supporting organization of the Community Foundation for the Fox Valley Region.